

Sustainable Packaging Innovation Forum USA

October 28th–29th 2025 | Chicago

*Reduce, reuse, redesign:
Packaging strategies and solutions that scale*

Gold sponsor

**Recycle •
Me**

Knowledge partner



Speakers:

1. Aaron Fitzgerald, CEO, **Mars Materials**
2. Amanda Marti, US circularity lead, **McDonald's**
3. Amy Merli, sustainability specialist, **Lush**
4. Ana Espinosa, packaging sustainability manager, **The Estée Lauder Companies**
5. Anand Khare, director of innovation, **Klöckner Pentaplast**
6. Brodie Vander Dussen, senior manager, Sustainable Design Lab, **Veritiv**
7. Cait Green, Pack4Good brand engagement manager, **Canopy**
8. Chris Bradley, chief marketing officer, **Veritiv**
9. Christian Kaufholz, head global strategy and partnerships,
Global Plastic Action Partnership, World Economic Forum
10. CJ Stolle, head of US circular economy public policy, **Amazon**
11. David Clark, chief sustainability officer, **Amcor**
12. David Katz, founder and CEO, **Plastic Bank**
13. David Lickstein, global head packaging innovation, sustainability and experience, **Kenvue**
14. Duncan Flack, global sustainability lead, chairman of CiPPPA, **Honeywell**
15. James Glover, vice president of customer excellence, **CHEP US**
16. Jason Bergquist, vice president US, **RecycleMe**
17. Jeff Bezzo, executive director, plastics and packaging sustainability, **SC Johnson**
18. Jeffrey Fielkow, president and chief executive officer, **Circular Action Alliance**
19. John Hocevar, ocean campaign director, **Greenpeace**
20. Jonathan Quinn, CEO, **US Plastics Pact**
21. Josh Ball, director of innovation and sustainability platforms, **TC Transcontinental**
22. Karen Bandenhauer, senior advisor, **The Recycling Partnership**
23. Linda Roman, director of packaging, R&D North American fellow, **Kraft Heinz**
24. Lynn Dyer, executive director, **Ameripen**
25. Mackenzie Crigger, sustainability manager, **International Paper**
26. Nathaniel Banks, CEO and co-founder, **PolyGone**
27. Neha Mallik, director of product management and innovation, **Keurig Dr Pepper**
28. Neil Cameron, partner, **Emerald Technology Ventures**
29. Patricia Bonaguro, global sustainability manager, **Crown Holdings**
30. Patrick Shewell, director global packaging sustainability, **Mondelēz International**
31. Rebecca Mick, program director film and packaging innovation, **Association of Plastic Recyclers**
32. Renata Neri, senior principal team leader, packaging, **Chick-fil-A**
33. Rishi Banerjee, senior director, Smart Label program lead, **Consumer Brands Association**
34. Ryan Stolzenbach, global packaging sustainability global manager, **AbbVie**
35. Sabrina Dixon-Ridges, director of technology and development, rigid paper containers, **Sonoco**
36. Sarah Kircher, vice president sustainability, **Novolex**
37. Shelby Oliver, director of strategic partnerships and programs, **Cruz Foam**
38. Timothy Hollein, professor and aquatic ecologist, **Loyola University Chicago**
39. Tom Szaky, CEO, **TerraCycle**

Moderators:

40. Adriana Wolff, sustainable and circular packaging expert, **Independent**
41. Brendon Steele, vice president, **Future 500**
42. Clare Romanik, executive director, **Marine Debris Foundation**
43. Elizabeth Balkan, zero waste systems and policy consultant, **Independent**
44. Ian Welsh, publishing director and conference chair, **Innovation Forum**
45. Lia Da Giau, project manager, sustainable packaging, **Innovation Forum**
46. Shira Lane, founder and CEO, **Atrium 916**
47. Tasnima Zaman, finance and economic policy specialist,
Global Plastic Action Partnership, World Economic Forum

**please note this agenda is subject to amendments

Day 0, Monday Oct 27th Pre-conference activities

3:00pm-4:00pm Visit to The Blue Paradox immersive experience

To set the stage for the Sustainable Packaging Innovation Forum 2025, attendees of the conference are invited to a visit at the Griffin Museum of Science and Industry for The Blue Paradox—an immersive experience to reflect on the issue of plastics pollution in ocean ecosystems (courtesy of SC Johnson).

During the visit, you'll have the opportunity to network with your peers and prepare for the upcoming two days of dialogue, by reflecting on the root causes and environmental challenges that demand more sustainable packaging solutions. The visit will be followed by **pre-conference drinks**, open to all registered attendees.

We currently have a waiting list to attend this visit: if you're a registered delegate, you can contact Lia Da Giau for more information.

4:30pm-5:45pm Early-registration networking drinks

Day 1, Oct. 28th From silos to systems: Integrated solutions and enabling infrastructure

9.00am-9.30am The commercial case: How to drive business resilience and brand value through packaging sustainability

According to RRD's 2024 report, 83% of packaging decision-makers say their firms have advanced sustainability targets, with 81% citing packaging as a key contributor. Nearly 90% plan design changes in the next two years, and 73% of respondents are doing so due to consumer demand for eco-friendly, minimalist packaging. Regulatory pressure to disclose packaging emissions and circularity strategies for materials and waste is also mounting on a local and global level, further embedding packaging into core corporate planning.

In this opening session, we'll explore what this operational context means for packaging producers, consumer brands, and their coordinated work across the value chain. We'll also look beyond material risk to the commercial opportunities in packaging innovation to add brand value.

Speakers:

— David Clark, chief sustainability officer, **Ancor**

Moderator: Ian Welsh, conference chair and publishing director, **Innovation Forum**

9:30am-10:20am Upcoming, enforced and revoked legislation: The impact on business operations, planning and packaging strategy

The regulatory environment has been in a state of flux. Global businesses need to be aware of what is happening (and what isn't) on a national and a local level across a huge number of markets. So, a lack of consistency and harmonization risks draining resources and preventing a long-term, coordinated approach.

In this session, a panel of experts will guide us through the global legal landscape. We'll assess how leading brands and packaging manufacturers can adapt to stay compliant now, whilst planning for what's coming next to keep ahead of the regulatory curve.

Speakers:

— CJ Stolle, head of US circular economy public policy, **Amazon**

— Jeff Bezzo, executive director, plastics and packaging sustainability, **SC Johnson**

— Jason Bergquist, vice president US, **RecycleMe**

Moderator: Ian Welsh, conference chair and publishing director, **Innovation Forum**

10:20am-11:00am *Networking break*

11:00am–11:50pm **Material choice framework: Balancing availability, sustainability, functionality and cost**

Fiberization has been one of the biggest trends in packaging in recent years. Across the industry, there's been a marked shift from traditional plastic packaging towards fiber based, monomaterials and above-ground feedstocks. However, whilst these alternative materials are often perceived as 'more sustainable' by consumers, there is often more nuance in decisions and trade-offs are inevitable.

In this session, we'll highlight how leading brands make decisions on material choices in packaging. A panel of practitioners will describe the research and process they use, and discuss:

- Practical examples of frameworks and metrics that inform decision making
- Trade-offs between carbon, circularity and cost, and how to balance trade-offs
- How to anticipate consumer acceptance and ensure their experience remains at the center of packaging innovation
- Local considerations from cultural norms to recycling infrastructure

Speakers:

- Renata Neri, senior principal team leader, packaging, **Chick-fil-A**
- Jonathan Quinn, CEO, **US Plastics Pact**
- Chris Bradley, chief marketing officer, **Veritiv**
- Cait Green, Pack4Good brand engagement manager, **Canopy**

Moderator: Shira Lane, founder and CEO, **Atrium 916**

11:50am–12:30pm **The consumer is king: How to place experience at the center of packaging innovation**

Consumers don't like packaging waste. But while the concern is there, action is still lagging. If consumers don't play their part to close the loop, then it all misses the point. The consumer, as always, is king.

From the choice of materials to (re)use, to packaging strategies more broadly, this conversation explores how solutions can be designed around real societal challenges. By placing consumers' needs and experience as the starting point for research and innovation, progress can be oriented to reach these people-centered goals.

- Examples of innovations that have worked for consumers, and those that backfired completely
- How to ensure the core function of packaging across contexts (e.g. food safety, transport, reuse, hygiene, end-of-life) is incorporated into the development of solutions
- Communicating value: how product development and storytelling work together for impact

Speakers:

- David Lickstein, global head packaging innovation, sustainability and experience, **Kenvue**
- Neha Mallik, director of product management and innovation, **Keurig Dr Pepper**

Moderator: Ian Welsh, conference chair and publishing director, **Innovation Forum**

12:30pm–1:30pm *Lunch*

For more information or to get involved, please contact Lia Da Giau at lia.dagiau@innovationforum.co.uk

At Innovation Forum, we take a unique, participatory learning approach to our breakout sessions, ensuring that both our expert panels and attendees contribute to the discussion. Through diverse learning formats, we foster an environment where everyone has a voice.

The Solutions hubs are a space to both get best practice from leading organizations and share insights from your business reality. We'll set the tone with a 25 min introductory panel, followed by an expert group discussion for deeper engagement.

Each Solution hub block consists of 3 x concurrent sessions:

1. Track A – Drafting room 1
2. Track B – Drafting room 2
3. Track C – Drafting room 3

1:30-2:30pm **Solutions hub 1**

1. Partnerships for innovation – **How brands and industry organisations are collaborating for smarter labels and infrastructure solutions**

Drafting Room 1

- Linda Roman, director of packaging, R&D North American fellow, **Kraft Heinz**
- Rishi Banerjee, senior director, smart label program lead, **Consumer Brands Association**
- Karen Bandenhauer, senior advisor, **The Recycling Partnership**

Moderator: Ian Welsh, conference chair and publishing director, **Innovation Forum**

2. Material complexity, market reality – **Flexibles, films and hard to recycle plastics**

Drafting room 2

- Anand Khare, director of innovation, **Klöckner Pentaplast**
- Josh Ball, director of innovation and sustainability platforms, **TC Transcontinental**

Moderator: Rebecca Mick, program director film and packaging innovation, **Association of Plastic Recyclers**

3. The future of waste – **Rethinking value and work in the circular economy transition**

Drafting Room 3

- Jeff Bezzo, executive director, plastics and packaging sustainability, **SC Johnson**
- David Katz, founder and CEO, **Plastic Bank**

Moderator: Tasnima Zaman, finance and economic policy specialist, **Global Plastics Action Partnership, World Economic Forum**

2:20pm-3:30pm **Solutions hub 2**

1. The business case for purpose-driven design – **Actionable insights from glass packaging recycling**

Drafting room 1

— Ana Espinosa, packaging sustainability manager, **The Estée Lauder Companies**

Moderator: Lia Da Giau, project manager, **Innovation Forum**

2. Design for circularity – **Rethinking materials and processes**

Drafting Room 2

— Sabrina Dixon-Ridges, director of technology and development, **Sonoco**

— Rebecca Mick, program director film and packaging innovation, **Association of Plastic Recyclers**

Moderator: Adriana Wolff, sustainable and circular packaging expert, **Independent**

3. Supply chain data – **How to deal with conflicting data points, trade-offs, and inconsistent metrics**

Drafting room 3

— Sarah Kircher, vice president sustainability, **Novolex**

Moderator: Brendon Steele, vice president, **Future 500**

3:30pm-4:00pm *Afternoon break*

4:00pm – 5:00pm **Solutions hub 3**

1. Reality check – **Is the focus on ‘recycling’ enough to drive sustainability *and* commercial value?**
Drafting room 1

- Amanda Marti, US circularity lead, **McDonald’s**
- John Hocevar, ocean campaign director, **Greenpeace**

Moderator: Ian Welsh, conference chair and publishing director, **Innovation Forum**

2. Making new markets – **How leading companies are collaborating towards more circular pharmaceutical packaging**
Drafting room 2

- Duncan Flack, global sustainability lead, chairman of CiPPPA, **Honeywell**
- Ryan Stolzenbach, global packaging sustainability global manager, **AbbVie**

Moderator: Lia Da Giau, project manager, sustainable packaging, **Innovation Forum**

3. The packaging fix – **How to connect packaging innovation, climate action and operational efficiency**
Drafting room 3

- Amy Merli, sustainability specialist, **Lush**
- Brodie Vander Dussen, senior manager, Sustainable Design Lab, **Veritiv**

Moderator: Brendon Steele, vice president, **Future 500**

5:00pm–6:00pm *Networking drinks*

Day 2, Oct. 29th Innovation, adaptation and opportunities for value-creation

9am-9:40am US Extended Producer Responsibility: The roadmap to implementation

7 U.S. states have active Extended Producer Responsibility (EPR) laws for packaging: California, Colorado, Maine, Oregon, Minnesota, Washington, and Maryland. This number is set to expand and the direction of travel is quite clear.

Effective legislation is essential to level the playing field and drive a more competitive market for sustainable packaging. In this session, we'll assess what effective legislation actually means in practice for business. We'll take a look at existing laws, what is coming down the track, and how we can collectively ensure EPR delivers the right impact.

Speakers:

- Lynn Dyer, executive director, **Ameripen**
- Jeffrey Fielkow, president and chief executive officer, **Circular Action Alliance**

Moderator: Ian Welsh, conference chair and publishing director, **Innovation Forum**

9:40am-10:30am Towards a circular economy for packaging: The opportunities in innovation and market transformation

This session explores how circular economy principles offer a proactive response to economic pressures, including material tariffs, supply chain volatility, and efforts to address packaging waste pollution. As circularity thinking matures, business conversations must evolve from compliance to strategic transformation: What does circularity really mean for the redesign of products, processes, and the broader systems in which we operate? And crucially, what kind of future are we building toward?

Circular packaging systems present not just a way to improve existing models, but a platform to develop entirely new value propositions, markets, and modes of delivering functionality. This session explores packaging circularity as both a response to current pressures and an opportunity to shape what's next.

The expert panel will guide a forward-looking reflection on:

- Economic and resource case for circularity: How circular models reduce exposure to volatility, drive material efficiency, and support long-term resilience in supply chains and resource access
- Emerging value chains: A look at how reverse logistics, digital traceability, and closed-loop manufacturing are opening up new value chains and business opportunities
- Cross-industry relevance: How to leverage cross-sector insights and shared infrastructure to coordinate local market solutions with global operations and strategies

Speakers:

- Patrick Shewell, director global packaging sustainability, **Mondelēz International**
- James Glover, vice president of customer excellence, **CHEP Americas**
- Christian Kaufholz, head global strategy and partnerships, **Global Plastic Action Partnership, World Economic Forum**

Moderator: Clare Romanik, executive director, **Marine Debris Foundation**

For more information or to get involved, please contact Lia Da Giau at lia.dagiau@innovationforum.co.uk

10:30am-11:10am *Networking break*

11:10am-12:00pm **Innovators spotlight: Packaging systems for the future**

In this dynamic session, innovators will present their solutions to a panel of industry experts and thought leaders, reflecting on how they're addressing critical sustainability and business challenges. This will help broaden our understanding of packaging sustainability solutions, and show what's been proven possible in the innovation space—the question is what it will take to scale these new systems, and how innovators can work in synergy with legacy industries in doing so.

This session will also invite contributions from the audience, leveraging the collective expertise in the room to tackle key challenges such as:

- *Barriers to market access*: Can we address cost and scalability effectively, without losing sustainability value along the way?
- *Adaptability*: Innovation often stalls at the point of costly changes. What makes innovation adaptable enough to be a smart investment in times of uncertainty?
- *The case for open innovation*: What does it take to make open innovation work for commercial success?

Speakers:

- Nathaniel Banks, CEO and co-founder, **PolyGone**
- Aaron Fitzgerald, CEO, **Mars Materials**
- Shelby Oliver, director of strategic partnerships and programs, **Cruz Foam**
- Neil Cameron, partner, **Emerald Technology Ventures**

Moderator: Ian Welsh, conference chair and publishing director, **Innovation Forum**

12:00pm-12:30pm **Reusable, returnable and refillable formats: How to make them work for business and consumers**

There's a common critique that business is too focused on recycling. Within the waste hierarchy, reuse is a step that is often skipped altogether or one that gets stuck in pilot mode. There are challenges around cost, logistics, experience, convenience – it's not easy.

In this session, we'll take a step back. We'll look at a series of practical examples where reuse and refill has worked and assess what can be learnt and what can be applied into different contexts. We'll also highlight the opportunity in new business models and debate where reuse and refill can (and ultimately can't) play an effective role in packaging strategy.

Speaker:

- Tom Szaky, CEO, **TerraCycle**

Moderator: Elizabeth Balkan, zero waste systems and policy expert, **Independent**

12:30pm-1:30pm *Lunch*

1:30pm – 3:00pm **Roundtables**

These roundtable discussions are focused workshops where industry leaders come together to pool expertise and craft practical solutions. The sessions aim to drive innovation and collaborative problem-solving within the packaging sector, addressing a range of sustainability challenges through cross-industry expert dialogue.

We'll run 2 x 45-min rounds of each discussion, with attendees picking two to join on the day.

Roundtable A – Internal alignment: Cross-functional approaches to advance both sustainability and business goals

— Amanda Marti, US circularity lead, **McDonald's**

Roundtable B – Post-consumer recycled: Challenges, opportunities and emerging markets

— Patricia Bonaguro, global sustainability manager, **Crown Holdings**

Roundtable C – Regulatory uncertainty: Will revised packaging targets enable more effective action or undermine progress?

— Mackenzie Crigger, sustainability manager, **International Paper**

Roundtable D – Microplastics toxicity, macroplastics pollution: What does the latest science tell us about impact on ecosystems and human health?

— Timothy Hollein, professor and aquatic ecologist, **Loyola University Chicago**

Roundtable E – Outside the box: Why behavioral psychology is the missing piece to scale sustainable innovation

— Ana Espinosa, packaging sustainability manager, **The Estée Lauder Companies**

Roundtable F – The role of packaging to communicate value: Between impact storytelling and consumer education

— David Lickstein, global head packaging innovation, sustainability and experience, **Kenvue**

3:00pm–3:20pm Roundtables wrap-up: Participatory closing session